

## WAYS OF GIVING

## **BEQUEST IN YOUR WILL**

A bequest is a direction in your Will that a certain sum of money, a particular asset, or a portion of the estate is to be given to British Columbia's Children's Hospital Foundation (our legal name). Please contact us for more information and/or for some of our suggested Will clauses to assist you with your plans.

### **PUBLICLY-TRADED SECURITIES**

Donating securities is an effective way to give. If you own publicly-traded securities that have increased in value and you decide to sell them, 50 per cent of the capital gain is taxable. However, if you donate these securities 'in kind' to BC Children's Hospital Foundation, no tax is payable on the capital gain. The resulting tax credit from the donation of the securities will reduce the taxes payable on other income. Making a gift of this type is easy to do. Please discuss it with your financial advisor or broker and contact us for a donation form.

#### LIFE INSURANCE

Giving life insurance is a way of making a legacy gift without depleting your estate or depriving your loved ones of other assets. At the end of your lifetime, the gift of the policy proceeds will be paid by the insurance company directly to BC Children's Hospital Foundation. Depending on how the policy is structured, you may receive a tax benefit during your lifetime or your estate will receive the benefit.

## TFSA, RRSP, RRIF AND OTHER DEFERRED PENSION PLANS

You can name BC Children's Hospital Foundation as a direct beneficiary of the proceeds of your TFSA, RRSP, RRIF or registered pension plan. The resulting donation credit may be used to offset any taxes payable on the redemption of the proceeds or other income, benefiting your estate.

# Let Us Know

If you have left a gift in your Will or a gift through a TFSA, RRSP, RRIF, pension plan or life-insurance policy, you can let us know a number of ways:

- When making a gift online, you can check off a box to inform us of your future gift at bcchf.ca
- > Or contact:

Hilary Beard, Director, Gift & Estate Planning t 604.875.2513 e hbeard@bcchf.ca Robert Hamanishi, Gift & Estate Planning Officer, Gift & Estate Planning t 604.875.2673 e rhamanishi@bcchf.ca

BC Children's Hospital Foundation is a registered Canadian charity and issues tax receipts for all donations. Tax credits generated by donations can offset tax otherwise payable on up to 75 per cent of your net income in the year of the gift. Any unused tax credits may be carried forward and used to offset taxes over the following five years.



BC Children's Hospital Foundation 938 West 28th Avenue, Vancouver, BC V5Z 4H4 604.335.5882 | bcchf.ca/legacy Charitable Business No. 118852433RR0001 Legal Name: British Columbia's Children's Hospital Foundation